

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039654

Annexure -F1

The financial details of companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Ma Kalyaneshwari Holdings Private Limited (formerly known as Bhagwati Syndicate Private Limited)

(Amount in INR lacs)

Particulars	Audited financials as per the NSE Requirement letter	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year ⁽¹⁾
	As on August 31, 2021	As on March 31, 2021	As on March 31, 2020	As on March 31, 2019
Equity Paid up Capital	3,126	3,126	3,126	3,126
Reserves and surplus ⁽²⁾	158,867	158,781	159,220	159,070
Carry forward losses	(9,421)	(10,027)	-	-
Net Worth ⁽³⁾	(5,054)	(5,797)	4,732	4,567
Miscellaneous Expenditure ⁽⁴⁾	1,903	1,903	1,903	1,906
Secured Loans	-	-	-	38
Unsecured Loans	-	-	-	0.33
Fixed Assets	1,707	1,717	1,738	1,761
Income from Operations ⁽⁵⁾	722	321	2,328	12,090
Total Income	722	437	2,359	12,177
Total Expenditure	40	6,727	321	11,613
Profit before Tax	682	(6,290)	2,038	564
Profit after Tax	682	(6,975)	2,038	123
Cash profit	690.80	(6,070)	2,018	413
EPS (Annualised)	5.23	(22.31)	6.52	0.39
Book value ⁽⁶⁾	(16.17)	(18.55)	15.14	14.61

Notes

1. Represents audited numbers from the comparative financial statements of FY 2018-19 prepared for FY 2019-2020
2. Includes adjustments made through 'Other Comprehensive Income' (OCI)
3. Net worth has been computed as per Section 2(57) of the Companies Act, 2013. The following may be noted :
 - a) Statutory reserve balances (created out of profits) has been included;
 - b) OCI balances representing notional revaluation gains/(losses) has been excluded;
 - c) Amalgamation adjustment account has been considered as 'Miscellaneous Expenditure' not written off and accordingly, has been deducted
4. Miscellaneous expenditure represents amalgamation adjustment balance
5. Income from operations includes interest income, dividend income, income from sale of stock in trade and rental income
6. Book value has been derived based on net worth

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Authorised signatory



ANJANEY LAND ASSETS PRIVATE LIMITED

CIN: U70109WB2021PTC244728.

Regd. Office: 4th Floor, 9 A J C Bose Road, Kolkata - 700017
Ph. No.: 033-4063-2393; E-Mail ID: anjaneylandassets@gmail.com

Annexure - F2

August 3, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") for the proposed Composite Scheme of Arrangement amongst Ma Kalyaneshwari Holdings Private Limited ("Demerged Company" or "Transferor Company" or "MKH") and Anjaney Land Assets Private Limited ("Resulting Company" or "ALAPL") and Maithan Alloys Limited ("Transferee Company" or "Company" or "MAL") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Dear Sir,

We, Anjaney Land Assets Private Limited ("Company"), having its Registered Office at 4th Floor, 9 AJC Bose Road, Kolkata, West Bengal - 700 017 do hereby submit that the Company was incorporated on April 22, 2021. Accordingly, the requirement for submission of audited financial statements for the last three (3) years is not applicable to the Company.

Thanking you,

Yours faithfully,

For Anjaney Land Assets Private Limited


Subodh Agarwalla

Authorized Signatory