

16th March, 2024

1] The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

Sub: Shareholding Pattern as on 8th March, 2024

Dear Sir/Madam,

We are enclosing herewith Shareholding Pattern of our Company consequent upon allotment of 172,70,176 fully paid equity shares of Rs 10/- each as on 8th March, 2024, pursuant to the provisions of Clause 26 of the Composite Scheme of Arrangement ("**Scheme**") amongst Ma Kalyaneshwari Holdings Private Limited ("**MKH**" or "**Demerged Company**" or "**Transferor Company**") and Anjaney Land Assets Private Limited ("**ALAPL**" or "**Resulting Company**") and Maithan Alloys Limited ("**MAL**" or "**Transferee Company**" or "**Company**") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013, as sanctioned by Hon'ble National Company Law Tribunal, Kolkata Bench (Hon'ble NCLT) vide its Order dated 1st February, 2024 (certified copy of which was made available on 22nd February, 2024), with an 'Appointed Date' as 1st January, 2024; to the shareholders of the Transferor Company (forming part of the Promoter Group) and simultaneously cancelled and extinguished 172,70,176 fully paid equity shares of Rs. 10/- each of the Company held by Transferor Company, pursuant to Clause 27 of the Scheme. The shareholders of the Transferor Company forms part of the Promoter and Promoter Group of the Company and hence there is no change in pre and post aggregate shareholding of the Promoter and Promoter Group of the Company.

This information is submitted pursuant to Regulation 31(1)(c) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For **Maithan Alloys Limited**

Rajesh K. Shah
Company Secretary

Encl: a/a

Format of holding of specified securities

1. Name of Listed Entity: MAITHAN ALLOYS LTD. (CIN:L27101WB1985PLC039503)
2. Scrip Code 590078 Name of Scrip -,MAITHAN ALL Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) - **Post Issue of Shares**
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 08/03/2024
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether company has equity shares with differential voting rights?		No
7	Whether the Listed Entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

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For Maithan Alloys Ltd.

Rajesh K Shah
Rajesh K Shah
Company Secretary

MAITHAN ALLOYS LTD.

Table I - Summary Statement holding of specified securities as on 08/03/2024

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter group	14	21829366	0	0	21829366	74.9852	21829366	0	21829366	74.9852	0	74.9852	0	0.0000	0	0.0000	4559190
(B)	Public	36214	7282184	0	0	7282184	25.0148	7282184	0	7282184	25.0148	0	25.0148	0	0.0000	NA	NA	7275972
(C)	Non Promoter - Non Public															NA	NA	
(C1)	Shares underlying DRs						NA									NA	NA	
(C2)	Shares held by Employee Trusts															NA	NA	
	Total	36228	29111550	0	0	29111550	100.0000	29111550	0	29111550	100.0000	0	100.0000	0				11835162

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For Maithan Alloys Ltd.

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Company Secretary

Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 08/03/2024

(1)	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN	(II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No of shares Underlying outstanding convertible securities (as a percentage of diluted share capital) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
											No of Voting Rights						No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)			
											Class x	Class y	Total										
(a)	Indian																						
	Individuals/Hindu undivided Family				14	21829366	0	0	21829366	74.9852	21829366	0	21829366	74.9852	0	74.9852	0	0.0000	0	0.0000	4559190		
	SIDDHARTHA SHANKAR AGARWALLA	Promoter Group			1	4891285	0	0	4891285	16.8019	4891285	0	4891285	16.8019	0	16.8019	0	0.0000	0	0.0000	1135865		
	SUBHAS CHANDRA AGARWALLA	Promoter			1	4413427	0	0	4413427	15.1604	4413427	0	4413427	15.1604	0	15.1604	0	0.0000	0	0.0000	1258250		
	SUBODH AGARWALLA	Promoter Group			1	4243753	0	0	4243753	14.5776	4243753	0	4243753	14.5776	0	14.5776	0	0.0000	0	0.0000	659250		
	PRAHLAD RAI AGARWALLA	Promoter Group			1	3160295	0	0	3160295	10.8558	3160295	0	3160295	10.8558	0	10.8558	0	0.0000	0	0.0000	100000		
	SHEELA DEVI AGARWALLA	Promoter Group			1	2116584	0	0	2116584	7.2706	2116584	0	2116584	7.2706	0	7.2706	0	0.0000	0	0.0000	991650		
	SUDHANSHU AGARWALLA	Promoter Group			1	1469789	0	0	1469789	5.0488	1469789	0	1469789	5.0488	0	5.0488	0	0.0000	0	0.0000	259650		
	SARITA DEVI AGARWALLA	Promoter Group			1	667198	0	0	667198	2.2919	667198	0	667198	2.2919	0	2.2919	0	0.0000	0	0.0000	25000		
	SONAM AGARWALLA	Promoter Group			1	369615	0	0	369615	1.2697	369615	0	369615	1.2697	0	1.2697	0	0.0000	0	0.0000	110000		
	Subhas Chandra Agarwalla HUF	Promoter Group			1	344275	0	0	344275	1.1826	344275	0	344275	1.1826	0	1.1826	0	0.0000	0	0.0000	0		
	Prahlad Rai Agarwalla HUF	Promoter Group			1	107668	0	0	107668	0.3698	107668	0	107668	0.3698	0	0.3698	0	0.0000	0	0.0000	0		
	AVINASH AGARWALLA	Promoter Group			1	19525	0	0	19525	0.0671	19525	0	19525	0.0671	0	0.0671	0	0.0000	0	0.0000	19525		
	Mitu Agarwalla	Promoter Group			1	9533	0	0	9533	0.0327	9533	0	9533	0.0327	0	0.0327	0	0.0000	0	0.0000	0		
	Tripti Agarwalla	Promoter Group			1	9379	0	0	9379	0.0322	9379	0	9379	0.0322	0	0.0322	0	0.0000	0	0.0000	0		
	Shankar Lal Agarwalla HUF	Promoter Group			1	7040	0	0	7040	0.0242	7040	0	7040	0.0242	0	0.0242	0	0.0000	0	0.0000	0		
(b)	Central Government/State Government(s)															0	0.0000	0	0.0000	0	0.0000	0	
(c)	Financial Institutions/Banks															0	0.0000	0	0.0000	0	0.0000	0	
(d)	Any Other (specify)															0	0.0000	0	0.0000	0	0.0000	0	
	Sub Total				14	21829366	0	0	21829366	74.9852	21829366	0	21829366	74.9852	0	74.9852	0	0.0000	0	0.0000	4559190		
(2)	Foreign																						
(a)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals)															0	0.0000	0	0.0000	0	0.0000	0	
(b)	Government															0	0.0000	0	0.0000	0	0.0000	0	
(c)	Institutions															0	0.0000	0	0.0000	0	0.0000	0	
(d)	Foreign Portfolio Investor															0	0.0000	0	0.0000	0	0.0000	0	
(e)	Any Other (specify)															0	0.0000	0	0.0000	0	0.0000	0	
	Sub Total				0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				14	21829366	0	0	21829366	74.9852	21829366	0	21829366	74.9852	0	74.9852	0	0.0000	0	0.0000	4559190		

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For Maithan Alloys Ltd.

Rajesh K Shah

Rajesh K Shah
Company Secretary

MAITHAN ALLOYS LTD.																						
Table III - Statement Showing shareholding pattern of the Public shareholder as on 08/03/2024																						
(1)	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)			
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)	Shareholding (No of shares) under		
									Class x	Class y	Total									Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1)	Institutions (Domestic)																					
(a)	Mutual Funds		2	10453	0	0	10453	0.0359	10453	0	10453	0.0359	0	0.0359	0	0.0000	NA		10453	0	0	0
(b)	Venture Capital Funds																					
(c)	Alternate Investment Funds		1	33000	0	0	33000	0.1134	33000	0	33000	0.1134	0	0.1134	0	0.0000	NA		33000	0	0	0
(d)	Banks																					
(e)	Insurance Companies																					
(f)	Provident Funds / Pension Funds																					
(g)	Asset Reconstruction Companies																					
(h)	Sovereign Wealth Funds																					
(i)	NBFCs Registered with RBI																					
(j)	Other Financial Institutions																					
(k)	Any Other (specify)																					
	Sub Total		3	43453	0	0	43453	0.1493	43453	0	43453	0.1493	0	0.1493	0	0.0000	NA		43453	0	0	0
(2)	Institutions (Foreign)																					
(a)	Foreign Direct Investment																					
(b)	Foreign Venture Capital Investors																					
(c)	Sovereign Wealth Funds																					
(d)	Foreign Portfolio Investors Category I		45	402798	0	0	402798	1.3836	402798	0	402798	1.3836	0	1.3836	0	0.0000	NA		402798	0	0	0
(e)	Foreign Portfolio Investors Category II		5	143732	0	0	143732	0.4937	143732	0	143732	0.4937	0	0.4937	0	0.0000	NA		143732	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)																					
(g)	Any Other (specify)																					
	Sub Total		50	546530	0	0	546530	1.8774	546530	0	546530	1.8774	0	1.8774	0	0.0000	NA		546530	0	0	0
(3)	Central Government / State Government(s)																					
(a)	Central Government / President of India																					
(b)	State Government / Governor																					
(c)	Shareholding by Companies or Bodies Corporate where Central/State Government is a promoter																					
	Sub Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA		0	0	0	0
(4)	Non-Institutions																					
(a)	Associate Companies / Subsidiaries																					

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Table III - Statement Showing shareholding pattern of the Public shareholder as on 08/03/2024																						
Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares (XV)				
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)	Shareholding (No of shares) under			
								Class x	Class y	Total									Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)	
(b) Directors and their relatives (excluding independent directors and nominee directors)		1	450	0	0	450	0.0015	450	0	450	0.0015	0	0.0000	NA		450	0	0	0			
(c) Key Managerial Personnel																						
(d) Relatives of Promoters (other than immediate relatives of promoters disclosed under Promoter and Promoter Group category)																						
(e) Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary or author of the trust																						
(f) Investor Education and Protection Fund Authority		1	6112	0	0	6112	0.0210	6112	0	6112	0.0210	0	0.0000	NA		6112	0	0	0			
(g) Resident Individuals holding nominal share capital upto Rs.2 lakhs		34222	3982701	0	0	3982701	13.6808	3982701	0	3982701	13.6808	0	0.0000	NA		3976489	0	0	0			
(h) Resident Individuals holding nominal share capital in excess of Rs.2 lakhs		19	1144164	0	0	1144164	3.9303	1144164	0	1144164	3.9303	0	0.0000	NA		1144164	0	0	0			
(i) ABHISHEK P BANSAL		1	306578	0	0	306578	1.0531	306578	0	306578	1.0531	0	0.0000	NA		306578	0	0	0			
(j) Non Resident Indians (NRIs)		800	268647	0	0	268647	0.9228	268647	0	268647	0.9228	0	0.0000	NA		268647	0	0	0			
(k) Foreign National																						
(l) Foreign Company / OCB																						
(m) Bodies Corporate		294	941412	0	0	941412	3.2338	941412	0	941412	3.2338	0	0.0000	NA		941412	0	0	0			
(n) Any Other (specify)																						
Trusts		5	1074	0	0	1074	0.0037	1074	0	1074	0.0037	0	0.0000	NA		1074	0	0	0			
Resident Individual (HUF)		801	334194	0	0	334194	1.1480	334194	0	334194	1.1480	0	0.0000	NA		334194	0	0	0			
Clearing Member		18	13447	0	0	13447	0.0462	13447	0	13447	0.0462	0	0.0000	NA		13447	0	0	0			
Sub Total		36161	6692201	0	0	6692201	22.9881	6692201	0	6692201	22.9881	0	0.0000	NA		6685989	0	0	0			
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		36214	7282184	0	0	7282184	25.0148	7282184	0	7282184	25.0148	0	0.0000	NA		7275972	0	0	0			
Details of the shareholders acting as persons in Concert																						
SI No	Name	PAN	Shares																			
	NIL																					

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For Maithan Alloys Ltd.

Rajesh K Shah
Rajesh K Shah
Company Secretary

MAITHAN ALLOYS LTD.

Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 08/03/2024

Category & Name of the Shareholders (I)	PAN (II)	No of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					As a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class x	Class y	Total								
(1) Custodian / DR Holder																		
(2) Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021																		
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

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For Maithan Alloys Ltd.

Rajesh K Shah

Rajesh K Shah
Company Secretary

MAITHAN ALLOYS LTD.												
Annexure												
Table V - Statement showing details of significant beneficial owners as on 08/03/2024												
Details of the (SBO)			Details of the registered owner				Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect:					Date of creation / acquisition of significant beneficial interest
(I)			(II)				Whether by virtue of: (III)					(IV)
Sr No	Name	PAN / Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Shares (%)	Voting rights (%)	Rights on distributable dividend or any other distribution (%)	Exercise of control	Exercise of significant influence	
1	SIDDHARTHA SHANKAR AGARWALLA			Shankar Lal Agarwalla HUF			16.82	16.82	16.82	Yes	Yes	08-03-2024
2	PRAHLAD RAI AGARWALLA			Prahlad Rai Agarwalla HUF			11.23	11.23	11.23	Yes	Yes	08-03-2024
3	SUBHAS CHANDRA AGARWALLA			Subhas Chandra Agarwalla HUF			16.34	16.34	16.34	Yes	Yes	08-03-2024

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For Maithan Alloys Ltd.

Rajesh K Shah
Rajesh K Shah
Company Secretary

MAITHAN ALLOYS LTD.

Table VI - Statement showing foreign ownership limits as on 08/03/2024

Particular	Approved limits (%)	Limits utilised (%)
As on shareholding date	100.00	2.27
As on the end of previous 1st Quarter i.e.30/12/2023	100.00	2.72
As on the end of previous 2nd Quarter i.e.30/09/2023	100.00	2.54
As on the end of previous 3rd Quarter i.e.30/06/2023	100.00	2.51
As on the end of previous 4th Quarter i.e.31/03/2023	100.00	2.29

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Rajesh K Shah

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Company Secretary