

10<sup>th</sup> April, 2024

1]  
**The Secretary**  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
**Listing Department**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Acquisition of shares of NSE - Update**

Dear Sir/Madam,

This is to inform you that we had vide our letter dated 26<sup>th</sup> December, 2023, intimated that the Company has entered into an Agreement for purchase of 10 Lakh equity shares of National Stock Exchange of India Limited (NSE) at a cost of Rs. 324.00 Crore subject to the in-principal approval from NSE. The transaction was proposed to be concluded on or before 31<sup>st</sup> March, 2024.

In this connection we would like to inform that Company still awaits necessary in-principal approval of NSE and transaction is expected to be concluded on or before 30<sup>th</sup> June, 2024.

The information has been provided under Regulation 30 of Listing Regulations read with Schedule III of the said Listing Regulations and SEBI circular no. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Maithan Alloys Limited**

Rajesh K. Shah  
**Company Secretary**

cc: The Corporate Relationship Department  
**BSE Limited**  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001  
Scrip Code: 590078