

21<sup>st</sup> April, 2025

1]  
**The Secretary**  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
**Listing Department**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Acquisition**

Dear Sir/Madam,

We enclose herewith the details required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI(LODR), 2015] read with Schedule III of the said Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 in respect of an Agreement for the acquisition of 80% equity shares/voting rights of an un-listed company namely Goldtree Impex Private Limited.

The event has occurred on 21<sup>st</sup> April, 2025 at 11:30 A.M. and disclosure has been submitted within 12 working hours of the Company.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Maithan Alloys Limited**

Rajesh K. Shah  
**Company Secretary**

cc: The Corporate Relationship Department  
**BSE Limited**  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001  
Scrip Code: 590078

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|---|---|
| Name of the target entity   | Goldtree Impex Private Limited  |
| <b>Details</b> in brief such as size, turnover etc.   | <b>AS AT 31.03.2024</b>   |
| Turnover  | Rs. Nil   |
| PAT   | Rs. 0.01 Crore (Negative)   |
| Networth  | Rs. 0.03 Crore  |
| Whether the acquisition would fall within Related Party Transaction(s)?   | Yes   |
| Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?   | No  |
| If yes, Nature of interest and details thereof  | Not Applicable  |
| Whether the same is done at "arms length"?  | Yes   |
| Industry to which the entity being acquired belongs   | Industrial Goods, Metal & Mining and Real Estate sectors  |
| Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | <p>The shares are proposed to be acquired through an agreement and shall form part of investment of Maithan Alloys Limited.</p> <p>The acquisition of the shares is to explore immediate growth opportunities available to the Company in Metal &amp; Mining and/or Real Estate Sector.</p> |
| Brief details of any governmental or regulatory approvals required for the acquisition  | No.   |
| Indicative time period for completion of the acquisition  | Tentatively on or before 15 <sup>th</sup> May, 2025   |
| Nature of consideration- whether cash consideration or share swap or any other form and details of the same   | Cash Consideration<br>(One or more tranches)  |
| Cost of acquisition or the price at which the shares are acquired (Total value) (Rs in Crore)   | Proposed Cost of acquisition Rs. 0.02 Crore.  |



**maithan alloys ltd**

ISO 9001 : 2008 COMPANY

Registered Office : Ideal Centre, 4th Floor

9, A.J.C. Bose Road, Kolkata - 700 017

T (033) 4063 2393 F (033) 2290 0383

E office@maithanalloys.com

W www.maithanalloys.com

CIN : L27101WB1985PLC039503

|  |   |
|--|---|
| Percentage of shareholding / control acquired and / or number of shares acquired;          | 80% of shareholding are proposed to be acquired.  |
| Brief background about the entity acquired in terms of products/line of business acquired. | Goldtree Impex Private Limited is carrying on the trading activities of Industrial Goods and has very recently diversified into Metal & Mining and Real Estate sector.  |
| Date of incorporation  |   |
| <b>History of last 3 years turnover</b>  | <b>Financial Year</b>   |
| 1 <sup>st</sup> Previous year turnover   | 2023-2024: Rs. Nil  |
| 2 <sup>nd</sup> Previous year turnover   | 2022-2023: Rs. Nil  |
| 3 <sup>rd</sup> Previous year turnover   | 2021-2022: Rs. 0.38 Crore   |
| Country in which the acquired entity has presence  | India   |
| Any other significant information (in brief)   | <p>Company proposes to acquire 80% Shareholding of Goldtree Impex Private Limited.</p> <p>The information relating to the Target Entity has been obtained from its Annual Report and Memorandum of Association.</p> |

Works : Unit-I : P.O. Kalyaneshwari - 713 369, Dist Paschim Bardhaman (West Bengal)

Unit-II : E.P.I.P., Byrnihat, Dist. Ri-bhoi-793 101 (Meghalaya)

Unit-III : Plot No. 42 & 43, APSEZ, P.O. Atchutapuram, Dist. Visakhapatnam - 531 011 (A.P.)